

Premiere SelectSM Rollover IRA

Direct Rollover Acceptance/Instruction Letter

TO: _____

RE: _____ SSN: _____

The individual named above has established a Premiere Select Rollover IRA, with Fidelity Management Trust Company (FMTC) as Custodian and National Financial Services LLC ("NFS"), as agent for the Custodian and _____ as Broker/Dealer.

The Custodian will accept for the Custodial Account, in a form and manner acceptable to the Custodian, all rollover contributions which consist of cash, and it may, but shall be under no obligation to, accept all or any part of any other rollover contribution. The IRA owner (or IRA owner's Broker or Authorized Agent) shall designate, in a form and manner acceptable to the Custodian, each rollover contribution to the Custodian.

1 Plan Sponsor/Trustee Instructions (please provide plan statement):

Physical Delivery

_____ Check \$ _____ _____ Certificate _____ Shares

Premiere Select IRA Number: "XXX-XXXXXX" Premiere Select IRA Number: "XXX-XXXXXX"

Direct Rollover FBO "Individual" Direct Rollover FBO "Individual"

NFS Tax ID Number: 042785576

Please send check and/or certificate to individual's designated Broker/Dealer along with a copy of the plan statement and this letter.

2 NSCC/ACATS Member Trustees

Please have individual submit an ACAT Form marked "R" to his/her Broker/Dealer.

3 DTC Member Trustees

Please confirm delivery instructions and date prior to distribution.

Customer Signature: _____ Date: _____

Premiere Select Rollover IRA Number: _____

Custodian Confirmation: _____ Date: _____

